



Authorization to Discuss Member Information

This form must be signed by the Member and notarized, to allow ERFC representatives to speak to the individual(s) listed below regarding the Member's ERFC retirement benefits and general account information. This form does not allow the individual(s) listed below to take any actions that affect the Member's ERFC account. Completion of this form does not allow ERFC representatives to discuss any of the following types of information with anyone other than the Member: Bank or Credit Union accounts or routing numbers, beneficiary information, medical records, or details of Approved Domestic Relations Orders.

Important Information

- This authorization expires two years from the date of the notary signature.
- This form is unnecessary if a Durable Power of Attorney record is on file for the Member with ERFC.

PART A. MEMBER INFORMATION

 Name (First, Middle Initial, Last)

 Employee ID or Last 4 SSN

 Address (Street, City, State, Zip)

 Home Telephone Number (+area code)

Member Status (Check One):

Active Member

Retiree

Survivor Beneficiary to _____

Deceased Member's Name

PART B. AUTHORIZED INDIVIDUAL(S)

List the individual(s) with whom ERFC representatives may discuss general information about the Member's ERFC account and retirement benefits (within the limits cited herein).

Individual's Full Name	Relationship to Member	Last 4 Digits of SSN	Birthdate
_____	_____	_____	_____
_____	_____	_____	_____

Check and Initial below to confirm approval for one or both of the following authorizations:

1. I hereby authorize ERFC representatives to discuss general information about my ERFC account and retirement benefits with the individual(s) listed above. _____

2. I hereby authorize ERFC representatives to discuss information about my health or medical records with the individual(s) listed above as necessary and appropriate in relationship to my ERFC retirement plan. _____

I understand this authorization expires two years from the date of my notarized signature below, or upon my written and notarized revocation earlier.

 Member's Signature

 Date

TO BE COMPLETED BY NOTARY or by other Court Official authorized to take acknowledgements:

STATE OF: _____ City/County of: _____

On this _____ day of: _____, _____ the Member whose name is signed above personally appeared before me and acknowledged the foregoing signature to be his/hers, and having been duly sworn by me, made oath that the statements made in said instrument are true.

Notary Registration # _____

My commission expires: _____

 Notary Signature